

POS Everywhere XTM Manual

POS for Windows Mobile, CE, Tablet, Laptop and PC

www.tagartengineering.com



POS Everywhere XTM --- Tagartengineering.com

File Scanner Reports Export Help

Cash Register	Receipts & Reports	Items	Customers/ Events/ Sale Types	Setup
724653001336 - HoolaHoop - Red (\$2.35)			(10) 6/1 Gal.Bottles Artesian Spring _ Distilled (\$9.99 ea. \$99.9)	
12th Street Shoes		YOUR COMPANY		
6/4 Lit. Bottles Natural Artesian Spring 12/1 Lit. Bottle Natural Artesian Spring 6/1 Gal.Bottles Artesian Spring & Disti 2/2.5 Gal.Artesian Spring & 24/ 24/12 oz. Bottles Natural Artesian Spr Hoola Hoop - Purple Hoola Hoop - Red Hoola Hoop - Blue Hoola Hoop - Yellow Anything you want to sell You're totally in control		Add Remove	(1) 24/12 oz. Bottles Natural Artesian (10) 6/1 Gal.Bottles Artesian Spring & (1) Hoola Hoop - Red (\$2.35 ea. \$2.3	
		QTY 1		
		Total 115.24 + Tax 124.46		
		Tendered 130		
		Due 14.76		
		Cash	Calc Amount Due	Scan Mode
		Check		
		Visa		
		Amex	Check out	←
			1 2 3 4 5	Clear
			6 7 8 9 0	

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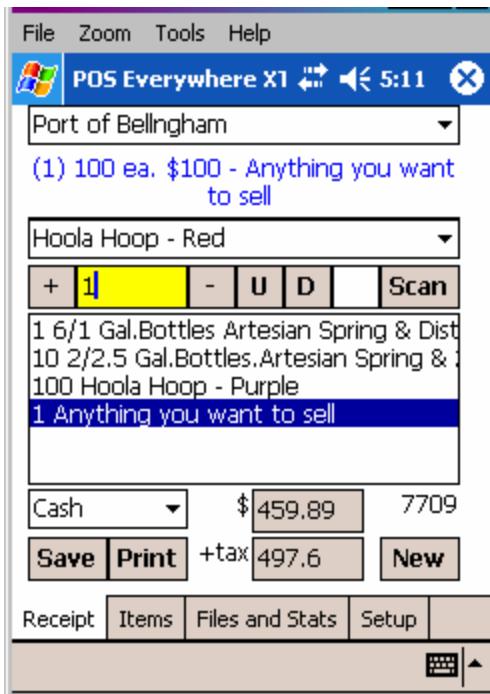
Introduction

POS Everywhere XTM is a complete POS system for your Windows Mobile Computer, Windows Tablet PC, Windows Laptop PC or Windows Desktop.

POS Everywhere XTM lets you;

- Create and print receipts / invoices Everywhere using Windows Mobile Devices and any Zebra RW, MZ, Cameo or QL series Mobile printer.
- Create and print precepts / invoices Everywhere using any windows PC or laptop and any printer. The PC interface has a Cash Register option built in.
- Send Mobile sales to the PC database by docking or remotely via email or any Internet file transfer
- Print Barcode Labels from the PDT or the PC application to the Mobile printer.
- Create and maintain items, receipt and customer information
- Print reports of your customer, item and sales information.
- Current Sales information is tallied on the hand held for up to date sales status
- Barcode enabled of course
- Transactions are time and date stamped
- Easy to use interface on both the PDT and PC
- Price includes both (1) PDT and (1) PC license, Mobile license packs are also available
- Credit Card processing soon to come. Free upgrades for current users.
- Additional printer support to come. Free upgrades for current users.
- Tax calculation is controlled by you.
- The Cash Register Screen on the Laptop / PC application is designed for use with Touch Screens in mind.
- Design the header and footer of your Receipts for a one of a kind, custom receipt.
- Exporting your data to Excel, CSV, RTF or Word format is built in.

Mobile Device Operations



Receipt Tab - Invoices/ Receipts/ Orders

Select your customer or sales type from the top drop down box

Adding Items

You can scan barcodes of your items then Enter a Quantity

You can select items from the drop down list then Enter a Quantity

Press Enter or the [+] button to add the item

Deleting Items

Select the item to delete and press the [-] button

Moving Items Up and Down in the list

Select an item then;

Press the [U] button to move up

Press the [D] button to move down

Select Payment Type

Use the Payment box to select payment type

Printing

You must first save your Sale before printing

Save your Sale then Press the Print button

NOTE: You may re-print past Sales using the Files and Stats Tab page.

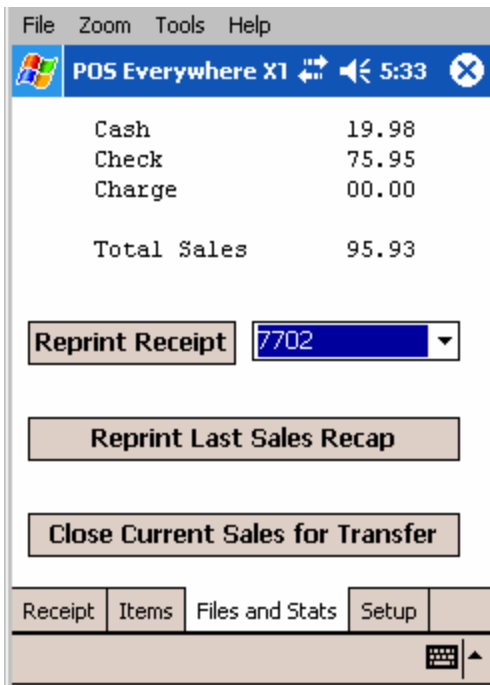
Items Tab



You may use this for a fast way to enter Sales data without using the scanner or dropdown box from the Receipt tab page.

Press enter to go down through the list and enter a quantity for the items you want to add to the invoice.

Files and Stats



Reprint Receipt

Select a Receipt from the dropdown box and reprint it.

Reprint Last Sales Recap

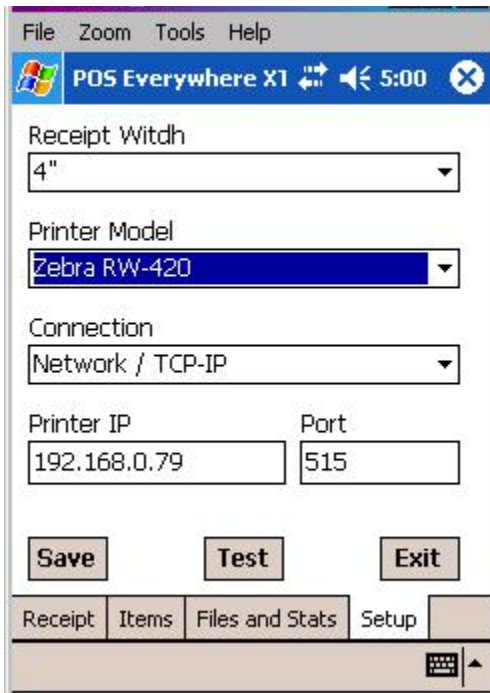
Prints your last sales summary report.

Closing Receipts for importing into the PC

This button is used to prepare your Sales data for transfer to the PC program.

Use this when you want to close the PDT Sales files and import the data into your PC application.

Setup



Receipt Width

Select the Mobile printers receipt width, the choices are 2", 3" and 4"

Printer Model

Select either "Zebra Mobile Printer" or "Generic Text"

Printer Connection

Select "Network / TCP-IP" or "Bluetooth"

Printer IP

If using "Network / TCP-IP" enter the Mobile printers IP address

Printer Port

If using "Network / TCP-IP" enter the Mobile printers Port number
If using "Network Bluetooth" enter the Mobile COM Port number, i.e. (0-15)

PC Operations

Menu Items

File

Save - Save changes

Exit - Exit POS Everywhere

Scanner

Send Scanners Latest Information File - Send the Customer and Item Data

Get Scanner Receipt / Invoices - Get the scanner data and import into PC

Reports

Receipts / Invoices

Items

Customers

Help

Manual - Opens this manual

Support - Support Information

Send Scanner Setup Files - Sends required files for running POS Everywhere.

Get Device Id - Used to license your copy of POS Everywhere, after purchase contact license@tagartengineering or jdt@tagartengineering with your Device ID and POS Everywhere Serial Number and get your unlock code.

Get / Send License Code - Used to send and retrieve the license information

Cash Register

PDS Everywhere XTM --- Tagartengineering.com
File Scanner Reports Export Help

Cash Register Receipts & Reports Items Customers/ Events/ Sale Types Setup

724653001336 - HoolaHoop - Red (\$2.35)

12th Street Shoes

6/4 Lit. Bottles Natural Artesian Spring
12/1 Lit. Bottle Natural Artesian Spring
6/1 Gal. Bottles Artesian Spring & Distilled
2/2.5 Gal. Bottles Artesian Spring & 24/12
24/12 oz. Bottles Natural Artesian Spring
Hoola Hoop - Purple
Hoola Hoop - Red
Hoola Hoop - Blue
Hoola Hoop - Yellow
Anything you want to sell
You're totally in control

YOUR COMPANY

Add Remove

QTY 1

Total 115.24
+ Tax 124.46
Tendered 130
Due 14.76

(10) 6/1 Gal. Bottles Artesian Spring Distilled (\$9.99 ea. \$99.9)
(1) 24/12 oz. Bottles Natural Artesian Spring
(10) 6/1 Gal. Bottles Artesian Spring & Distilled
(1) Hoola Hoop - Red (\$2.35 ea. \$2.35)

Cash Calc Amount Due Scan Mode
Check
Visa
Amex

Check out 1 2 3 4 5 ←
6 7 8 9 0 Clear

Add items

Select item in list
-or- Scan Item

Enter Quantity then;
Press ENTER
-or- Press the [Add] button

NOTE: Double-click item in list to quick add

Remove Items

Double-click item in checkout list
Select item then press the [Remove] button

Checkout

Enter an Amount Tendered / Received and;

Press Enter then the [Chekout] button
-or- Press the [Calc Amount Due] button then the [Chekout] button

The receipt will print to the default printer.

Select the print width from the Setup tab.

Reprint using the Receipts and Reports tab page.

Receipts

The screenshot shows the POS Everywhere XTM software interface. The window title is "POS Everywhere XTM --- Tagartengineering.com". The menu bar includes "File", "Scanner", "Reports", "Export", and "Help". The main interface has tabs for "Cash Register", "Receipts & Reports", "Items", "Customers/ Events/ Sale Types", and "Setup". The "Receipts & Reports" tab is active, displaying a list of receipt IDs on the left and a preview of the selected receipt (8941) in the main area.

Click on a Receipt ID for it's details

Receipt ID: 8943, 8942, **8941**, 8940, 8939, 8938, 8937, 8936, 8935, 8934, 8933, 8932, 8931, 8930, 8929, 8928, 8927, 8926, 8925, 8924, 8923, 8922, 8921

YOUR COMPANY

YOUR COMPANY
401 W. HOLLY
BELLINGHAM, WA, 98226
(800) 647-5222

RECEIPT

8941 Scanner # FROM PC

12th Street Shoes
9/30/2007 5:12:20PM

	QTY	EA.	Total
7246530010 2/2.5	1	11.99	11.99
7246530013 Hoola Hoop - Purple	1	2.3	2.3
7246530016 6/1 Gal.Bottles	1	9.99	9.99

Payment: Check

Grand Total 24.28 +TAX 26.22

Thanks for your business!

Current Page No: 1 Total Page No: 1 Zoom Factor: 75%

Select a receipt number on the left to see it in preview mode.

Use the Print icon to print / reprint a receipt

Use the Export (mail) icon to send export the receipt to Word or Excel

Printing Reports

Click on a Receipt ID for it's details

Receipt ID YOUR COMPANY

ID	Scanner #	Date	Customer	Payment	Total	TotalTaxed
8888	7708	9/23/2007 5:20:12PM	Antiques West	Check	11.99	12.97
8889	7709	9/23/2007 5:20:43PM	Antiques West	Cash	9.99	10.81
8890	7710	9/23/2007 5:21:06PM	Discount Sale	Cash	9.99	10.81
8891	7711	9/23/2007 5:22:13PM	12th Street Shoes	Check	12.00	12.98
8892	7712	9/23/2007 5:23:50PM	New Customer	Cash	22.98	24.86
8893	7713	9/24/2007 5:01:17PM	Port of Bellingham	Visa	459.89	497.60
8894	7714	9/26/2007 5:06:04PM	Antiques West	Check	12.00	12.98
8895	7715	9/26/2007 5:06:20PM	Antiques West	Check	36.98	40.01
8896	7716	9/26/2007 5:13:15PM	Discount Sale	Check	9.99	10.81
8897	7717	9/26/2007 5:17:10PM	Discount Sale	Cash	12.00	12.98
8898	7718	9/26/2007 5:23:16PM	Antiques West	Check	12.00	12.98
8899	7719	9/26/2007 5:24:14PM	Discount Sale	Cash	9.99	10.81
8900	7720	9/28/2007 4:53:54PM	Antiques West	Cash	12.00	12.98
8901	7721	9/28/2007 5:00:32PM	Antiques West	Check	12.00	12.98
8902	7722	9/28/2007 5:04:36PM	Discount Sale	Check	9.99	10.81
8903	7723	9/28/2007 5:08:49PM	Antiques West	Cash	12.00	12.98
8904	7724	9/28/2007 5:11:04PM	Antiques West	Cash	9.99	10.81
8905	7725	9/28/2007 5:13:38PM	12th Street Shoes	Cash	11.99	12.97
8906	7726	9/28/2007 5:19:24PM	Antiques West	Cash	14.30	15.47

Current Page No: 3 Total Page No: 4 Zoom Factor: 75%

Use the Reports menu item to view your Sales, Items and Customer reports

Use the Print icon to print a report

Use the Export (mail) icon to send export the report to PDF, Word or Excel formats.

You may then save your Excel data in CSV format if desired for import into other programs.

Items

SKU / Barcode	Description	Type	Price
724653001399	Anything you want to sell	Misc	100
724653001053	24/12 oz. Bottles Natural Artesian Spring	Bottled Water	12.99
724653001046	12/1 Lit. Bottle Natural Artesian Spring	Bottled Water	12
724653001015	2/2.5 Gal. Bottles Artesian Spring & 24/9.6 oz	Bottled Water	11.99
724653001688	6/1 Gal. Bottles Artesian Spring & Distilled	Bottled Water	9.99
724653001039	6/4 Lit. Bottles Natural Artesian Spring	Bottled Water	6.99
724653001336	Hoola Hoop - Red	Hoola Hoop	2.35
724653001350	Hoola Hoop - Purple	Hoola Hoop	2.3
724653001169	Hoola Hoop - Blue	Hoola Hoop	1.7
724653001398	Hoola Hoop - Yellow	Hoola Hoop	1.65
724653001400	You're totally in control	Misc	0

Simply enter the desired data you'd like to have for a particular Item.

The SKU/ Barcode field is your barcode data.

Use the File / Save menu item to save your changes / additions

Customers/ Types/ Events

The screenshot shows a software window titled "POS Everywhere XTM --- Tagartengineering.com". The menu bar includes "File", "Scanner", "Reports", "Export", and "Help". The main window has a tabbed interface with the following tabs: "Cash Register", "Receipts & Reports", "Items", "Customers/ Events/ Sale Types", and "Setup". The "Customers/ Events/ Sale Types" tab is active, displaying a table with the following data:

	Name	Contact	Street	City	Phone	FAX	eMail
	12th Street Shoes	(null)	(null)	(null)	(null)	(null)	(null)
	Antiques West	(null)	(null)	(null)	(null)	(null)	(null)
	Discount Sale	-	-	-	-	-	-
	doki	(null)	(null)	(null)	(null)	(null)	(null)
	New Customer	(null)	(null)	(null)	(null)	(null)	(null)
	ok	(null)	(null)	(null)	(null)	(null)	(null)
	Port of Bellingham	(null)	(null)	(null)	(null)	(null)	(null)
	Sample / Give Away	-	-	-	-	-	-
	Seattle Seahawks	(null)	(null)	(null)	(null)	(null)	(null)
	Standard Sale	-	-	-	-	-	-
	Stanellos Restaurant	(null)	(null)	(null)	(null)	(null)	(null)
▶	Tagart engineering	Jim	610 Northshor	Bellingham	360 647-522	-	jdt@tagarten
	test	(null)	(null)	(null)	(null)	(null)	(null)
	*						

Simply enter the desired data you'd like to have for a particular Customer / Event / Sales Type

Use the File / Save menu item to save your changes / additions

Setup

The screenshot shows the 'Receipt Design' window in the POS Everywhere XTM software. The window title is 'POS Everywhere XTM --- Tagartengineering.com' and it has a menu bar with 'File', 'Scanner', 'Reports', 'Export', and 'Help'. The main menu includes 'Cash Register', 'Receipts & Reports', 'Items', 'Customers/ Events/ Sale Types', and 'Setup'. The 'Receipt Design' window is divided into several sections:

- Company Name:** A text box containing 'YOUR COMPANY'.
- Receipt Message Header:** Three text boxes containing '407 W. HOLLY', 'BELLINGHAM, WA, 98226', and '(800) 647-5222'.
- Receipt Type:** A text box containing 'RECEIPT' and a list box with the following items: '6/4 Lit. Bottles Natural Artesian Spring', '12/1 Lit. Bottle Natural Artesian Spring', '6/1 Gal. Bottles Artesian Spring & Distilled', '2/2.5 Gal. Bottles Artesian Spring & 24/9.6 oz', '24/12 oz. Bottles Natural Artesian Spring', 'Hoola Hoop - Purple', and 'Hoola Hoop - Red'.
- Receipt Message Footer:** A text box containing 'Thanks for your business!'.
- TAX Rate:** A text box containing '0.082'.
- Payment Types:** A list box with 'Cash', 'Check', 'Visa', and 'Amex'. 'Check' and 'Amex' are highlighted in yellow. There is an asterisk (*) below the list.
- PC Paper Size:** A group box containing four radio buttons: '2"', '3"', '4"' (which is selected), and '8.5" x 11"'. There is also an asterisk (*) below the group box.

Simply enter the desired data you'd like to have

The PC Paper Size is just for printing from the PC application. The PC application prints to the PC's default printer.

Installation and Licensing

PC

You can either download the web site or order from an authorized reseller.

The Demo version is fully functional but limited to a small amount of items.

You must purchase a serialized product to receive an activation code for your handheld device and PC application to make POS Everywhere fully operational.

Contact;

license@tagartengineering.com or jdt@tagartengineering.com

Windows Mobile Device

After installing the PC application use the;

Help/ Send Scanner program and setup files option to install the scanner program files.

Troubleshooting and Support

Can't print

- Make sure the printer isn't in an error state
- Check the network settings on both the handheld device and printer.
- Verify you can ping both the printer and the handheld device.

Contact;

support@Tagartengineerng.com

jdt@tagartengineering.com